

NYS Payroll Online

Office of the NYS Comptroller 110 State Street, Albany, NY 12236 osc.state.ny.us/payroll/nyspo.htm

Update Direct Deposit(s)

Each time you make a change to your direct deposit information in NYS Payroll Online (NYSPO), an email will be sent notifying you of the change. This message will be sent to the preferred e-mail address stored in NYSPO. It is important that you maintain up-to-date contact information.

- 1. Log in to SUNY HR
- 2. Click NYS Payroll Online



3. Click Update Direct Deposit on the left menu.

From here you will be able to view, add, edit or delete your direct deposit information.



The Direct Deposit page will display current and submitted direct deposit account(s) as well as the opt in/opt out link.

View Direct Deposit

On the Direct Deposit page, you can see detailed information about your current direct deposit accounts.

1. Deposit Order indicates the priority that your net pay will be deposited into multiple accounts. Deposit Order allows only values in increments of 100 with an end value of 999.

a. Example: Deposit Order 100 = First Account Processed

Deposit Order 200 = Second Account Processed

Deposit Order 999 = Last Account Processed

NOTE: You will be able to add 9 deposit accounts in total with at least one account with Deposit Type of Balance of Net Pay.

2. Click 'Opt In/Out of Printed Pay Stubs' to update your preference on going paperless or receiving a printed copy of your paystub.

NOTE: Further information about going paperless and opting out of receiving a printed copy of your pay stub, can be found in the NYSPO Go Paperless job aid.

3. Click 'Return to NYS Payroll Online' to return to home page.

ase review	your direct deposit inform	ation.						
	sit Details ⑦					1		
lirect Depos								
Account Type	Routing Number	Bank Name	Account Number	Deposit Type	Amount or Percent	Deposit Order	Edit	Delete
Account Type	Routing Number	Bank Name	Account Number	Deposit Type	Amount or Percent	Deposit Order	Edit	

- 4. For security reasons, your account number is masked and only the last 4 digits are visible.
- 5. If you need to view your account number, you can do so by clicking on the link under Account Type.

Direct Dep	posit							
Please review	your direct deposit inform	nation.						
Direct Depo	sit Details ③			1		1		
A	and all the second	Dault Manua	Account Number	Denosit Type	Amount or	Deposit	Edit	Dele
Туре	Routing Number	Bank Name	Account Number	Deposit Type	Percent	Order		
Туре	Routing Number	Bank Name	Account Number	Deposit Type	Percent	Order		

- 6. Click 'Return to Direct Deposit' to return to the Direct Deposit page.
- 7. Click 'Return to NYS Payroll Online' to return to home page.

Direct Deposit Details

Your Bank Information

Routing Number	021313103
Bank Name	Citizens Bank
Distribution Instructions	
	Edit Account Number
Account Number	XXXXXX7664
Retype Account Number	XXXXXX7664
Account Type	Checking
Deposit Type	Balance of Net Pay
Return to Direct Deposit	<u>6</u> 7

NOTE: Balance of Net Pay account is required. If no Balance of Net Pay account exists, you will not be able to submit changes until a Balance of Net Pay account is added to your direct deposit details. You can only submit direct deposit account changes once per day.

View Check Example

Add Direct Deposit

On the Direct Deposit page, you can see detailed information about your current direct deposit accounts.

1. There is an 'Add Account' button below the Direct Deposit Details table. Clicking on it will navigate you to the Add Direct Deposit page.

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irect Depos	sit Details ⑦				_			
ccount ype	Routing Number	Bank Name	Account Number	Deposit Type	Amount or Percent	Deposit Order	Edit	Delete
booking	021313103	Citizens Bank	XXXXXX7664	Balance of Net Pay		999	Edit	0
sneuking								

2. On the Routing Number field, please enter the routing number for your account and tab to get to the next field. If you do not know your routing number, you can click on 'View Check Example' to know where your routing number is on a check.

NOTE: Routing number must be numeric and 9 digits long. If the bank name does not appear automatically after you enter the routing number and press tab, please contact your payroll officer. Users will receive the warning message below if a bank has been selected that has been identified with a high rate of fraud. If you have verified the routing number is correct, select OK to save the entry.

Namina - High rate	of Direct Deposit Frauc	with this financial institutio	n (20000 68)
running - riigh rute	o or Direct Deposit i rade		1. (20000,00)
	014		
	OK	Cancel	

3. On the Account Number field, please enter the account number for which you want to add deposit, and tab to get to the next field. Make sure you re-enter the same number again.

NOTE: Account number should not contain any special characters or spaces. Please ensure that you enter the correct account number to receive a direct deposit to your account.

TATE COMPTROLLER NYSPO S Comptolier Thomas P. DiNapol New York State Payroll Online

Add Direct Deposit



Return to Direct Deposit

- 4. You will be able to select an account type from the list of dropdown options 'Checking and Savings'.
- 5. You will be able to select Deposit Type from the list of dropdown options 'Amount', 'Percent', 'Balance of Net Pay'.

NOTE: You will not be able to change the deposit type to 'Balance of Net Pay', If you attempt to add another account with deposit type 'Balance of Net Pay', you will receive an error message and will need to select a different Deposit Type.

1.	
On	ily one Deposit Type of 'Balance' allowed'. (2001,506)
Mu	Itiple Deposit Types of Savings or Checking are allowed, but only one entry for the Deposit Type of 'Balance' is allowed.
	OK

6. You will be able to enter an amount or percent based on the Deposit Type from step 5.

NOTE: If you select a Deposit Type of 'Percent', you will not be able to enter a value above 100.

More than 100% has been allocated for direct deposit. (2000,79	1)
A maximum of 100% of your pay can be allocated for direct deportion than 100%, or leave the allocation percentage at 100% and deleted	bsit. Edit the account(s) to reduce the total percentage allocated for direct deposit to be less te the additional accounts with a deposit type of "Amount".

7. You can select Deposit Order from the list of available deposit orders. Deposit orders that are already in use will be visible in the text indicated to the right.

*Deposit Ord	ler 🗸	Deposit Orders '999' in use. Please choose available order(s)
Ok * Required Field Return to Direct Deposit	100 200 300 400 500 600 700 800	Cancel

- 8. After filling in the information, clicking 'Cancel' will discard the change and will take you back to Direct Deposit page.
- 9. After filling in the information, clicking 'OK' will save the change and open the Direct Deposit page with newly added distribution information.

Add Direct Deposit			
Your Bank Information			
*Routing Number	021000021		View Check Example
Bank Name	JP Morgan Chas	e Bank	
Distribution Instructions			
*Account Number	12345678		
*Retype Account Number	12345678		
*Account Type	Checking		~
*Deposit Type	Amount		~
*Amount or Percent	300		
*Deposit Order	100 🗸	Deposit Orde available ord	ers '999' in use. Please choose er(s)
Ok 9		Canc	e 8

10. After clicking 'Submit', the user agreement will open.

osit							
your direct deposit inform	nation.						
sit Details ⑦							
Routing Number	Bank Name	Account Number	Deposit Type	Amount or Percent	Deposit Order	Edit	Delete
021000021	JP Morgan Chase Bank	XXXX5678	Amount	\$300.00	100	Edit	0
021313103	Citizens Bank	XXXXXX7664	Balance of Net Pay		999	Edit	0
Printed Pay Stubs		_10	INELFAY				
	osit /our direct deposit inform it Details ⑦ Routing Number 021000021 021313103 Printed Pay Stubs	osit vour direct deposit information. it Details ⑦ Routing Number Bank Name 021000021 JP Morgan Chase Bank 021313103 Citizens Bank Printed Pay Stubs	osit vour direct deposit information. it Details ③ Routing Number Bank Name Account Number 021000021 JP Morgan Chase Bank XXXX5678 021313103 Citizens Bank XXXXX5678 Printed Pay Stubs	osit vour direct deposit information. it Details ⑦ Routing Number Bank Name Account Number Deposit Type 021000021 JP Morgan Chase Bank XXXX5678 Amount 021313103 Citizens Bank XXXX5678 Balance of Nat Pay	osit vour direct deposit information. it Details ⑦ Routing Number Bank Name Account Number Deposit Type Amount or Percent 021000021 JP Morgan Chase Bank XXXX5678 Amount \$300.00 021313103 Citizens Bank XXXX00X7664 Balance of Net Pay	evirted Pay Stubs	ever direct deposit information.

NOTE: Your changes will only take place once you click on Submit. If you return to the home page, the changes will not be saved.



- 11. Please make sure you read the user agreement carefully before clicking on 'Yes'. Clicking 'Yes' will save the changes and take you to the Submit Confirmation page.
- 12. If you click 'No', your changes will not save, and it will take you back to the Direct Deposit page.
- 13. After clicking 'OK' you will be redirected to the Direct Deposit page with the new distribution information. The page will be greyed out since you already submitted a change.



NOTE: Due to timing, your change may not be reflected in your next paycheck. This is because the change may have been made too late for the payroll system to update your distribution information. If it has been determined that the information submitted is incorrect, you will need to reach out to your payroll officer, since only one change can be made in a day.

Jirect Depo	sit Details ⑦							
Account Type	Routing Number	Bank Name	Account Number	Deposit Type	Amount or Percent	Deposit Order	Edit	Delete
Checking	021000021	JP Morgan Chase Bank	XXXX5678	Amount	\$300.00	100	Edit	Ó
Checking	021313103	Citizens Bank	XXXXXX7664	Balance of Net Pay		999	Edit	1

Edit Direct Deposit

On the Direct Deposit page, you can see detailed information about all your current direct deposit accounts.

1. There is an 'Edit' column on the Direct Deposit Details table. Each account has an Edit button next to Deposit Order. You will be able to edit your distribution information once you click on 'Edit'.

lease review	your direct deposit inform	nation.						1
irect Depo	sit Details ③							
Account Type	Routing Number	Bank Name	Account Number	Deposit Type	Amount or Percent	Deposit Order	Edit	Delete
Checking	021000021	JP Morgan Chase Bank	XXXX5678	Amount	\$300.00	100	Edit	
Checking	021313103	Citizens Bank	XXXXXXX7664	Balance of Net Pay		999	Edit	ά

NOTE: You will not be able to add/edit or delete if a change has already been made that day.

2. Clicking on 'Edit' navigates you to the Edit Direct Deposit page. You will be able to edit all the information on this page except Account Number. This page displays the existing information for that account. Fields editable on this page are: Routing Number, Account Type, Deposit Type, Amount or Percent, Deposit Order.

Edit Direct Deposit	—2	
Your Bank Information		
*Routing Number	021000021	View Check Example
Bank Name	JP Morgan Chase Ba	nk
Distribution Instructions		
3→□	Edit Account Number	
*Account Number	XXXX5678	
*Retype Account Number	XXXX5678	4
*Account Type	Checking	~
*Deposit Type	Amount	~
*Amount or Percent	300.00	
*Deposit Order	100 V De cho	posit Orders '100','999' in use. Please pose available order(s)
Ok		Cancel
* Required Field		

Return to Direct Deposit

NOTE: If you want to edit an account with deposit type 'Balance of Net Pay', you will only be able to edit the fields: Routing Number, Account Number and Account Type.

- 3. You will be able to edit Account Number if you check the box next to 'Edit Account Number'.
- 4. After checking the box, make sure you enter the same account number in the fields 'Account Number' and 'Retype Account Number'. You will need to re-enter your Account Type, Deposit Type, Amount or Percent and Deposit Order.

Edit Direct Deposit

Your Bank Information			
*Routing Number	021000021		View Check Example
Bank Name	JP Morgan Chas	e Bank	
Distribution Instructions			
3-	Edit Account Nur	nber	
*Account Number	98765432		
*Retype Account Number	98765432		
*Account Type	Checking		~
*Deposit Type	Amount		~
*Amount or Percent	300.00		
*Deposit Order	100 🗸	Deposit Ord choose avai	ers '100','999' in use. Please lable order(s)
Ok 6		Can	cel 4 5
* Required Field			
Return to Direct Deposit			

NOTE: You will not be able to change the Deposit Type to 'Balance of Net Pay', if you already have a balance of net pay account. You will receive an error message if you try to have more than one balance of net pay account.

- 5. Click 'Cancel' to cancel any changes you made and take you back to the Direct Deposit page. This transaction will not be saved, and you can continue editing this page.
- 6. Click 'OK' to save your changes. You will be navigated to the Direct Deposit page with your newly saved changes.

irect Depo	sit Details ③							
Account Type	Routing Number	Bank Name	Account Number	Deposit Type	Amount or Percent	Deposit Order	Edit	Delete
Checking	021000021	JP Morgan Chase Bank	XXXX5432	Amount	\$300.00	100	Edit	0
Checking	021313103	Citizens Bank	XXXXXX7664	Balance of Net Pay		999	Edit	0

NOTE: If you are editing your direct deposit account information, employees will need to save those changes first before navigating to the Opt In/Opt Out of Printed Pay Stubs page. If you navigate to the Opt/In/Out of Printed Pay Stubs page before saving, your direct deposit updates will not be saved.

Delete Direct Deposit

- 1. There is a 'Delete' column on the Direct Deposit Details table. Each account has a delete symbol next to edit. You will be able to delete your distribution information once you click on the recycle bin symbol next to edit.
- 2. Clicking on recycle bin navigates you to the Delete Account page. It displays a message confirming if you want to delete account ending in 'XXXX'.

lease review your direct deposit information.								
irect Depo	sit Details ③							•
Account Type	Routing Number	Bank Name	Account Number	Deposit Type	Amount or Percent	Deposit Order	Edit	Delete
hecking	021000021	JP Morgan Chase Bank	XXXX5432	Amount	\$300.00	100	Edit	0
hecking	021313103	Citizens Bank	XXXXXX7664	Balance of Net Pay		999	Edit	n

Return to NYS Payroll Online

NOTE: You will not be able to delete an account with deposit type of 'Balance of Net Pay'.

- If you click 'No Do Not Delete', you will be redirected to Direct Deposit page without deleting the account
- 4. If you click 'Yes Delete', you will be redirected to Direct Deposit page and the account is deleted.

Direct Deposit



Sign Out

For security purposes, you should always Sign out of NYSPO when you are finished viewing or updating your direct deposit information. Close all open browser windows when finished. Your direct deposit page will remain open until you close the browser window even if you log out or are timed out of NYSPO.

